

**JYOTI LTD.**

Nanubhai Amin Marg, Industrial Area,  
P.O. Chemical Industries,  
Vadodara - 390 003 (India)

**UNAUDITED FINANCIAL RESULTS FOR THE  
QUARTER ENDED ON 30TH September, 2008**

(Rs. In lacs)

Sr. No.	Particulars	3 Months ended on		6 Months ended on		Year Ended
		30-09-2008	30-09-2007	30-09-2008	30-09-2007	31-03-2008 (Audited)
1	Net Sales / Income From Operations	5936	4592	10288	7104	20762
2	Other Operating Income	10	20	19	21	41
3	Total Income ( 1+2 )	5946	4612	10307	7125	20803
4	Expenditure					
	a) (Inc) / Dec in Stock & Work in Progress	22	(36)	241	(3)	(585)
	b) Consumption of Raw Material	1774	2082	3575	3095	6995
	c) Purchase of Traded Goods	2580	1068	3566	1659	8694
	d) Employees Cost	614	502	1212	870	2013
	e) Depreciation	45	41	87	79	176
	f) Other Expenditure	360	347	684	554	1164
	Total Expenditure	5395	4004	9365	6254	18457
	<b>Profit Before Interest, Depreciation, Tax &amp; Amortisation ( EBIDTA )</b>	<b>596</b>	<b>649</b>	<b>1029</b>	<b>950</b>	<b>2522</b>
5	Interest & Financial Charges	342	373	626	569	1236
6	Profit after Interest but before Exceptional Items (3) -(4+5)	209	235	316	302	1110
7	Exceptional Items	-	-	-	-	-
8	Profit From Ordinary activities before Tax (6-7)	209	235	316	302	1110
9	Tax Expense - Current Tax / Fringe Benefit Tax	6	2	10	6	112
	- Deferred Tax	-	-	-	-	(61)
10	Profit From Ordinary activities after Tax (8 -9)	203	233	306	296	1059
11	Extraordinary Items ( Contractual Deduction & Bad Debts)	-	-	-	-	12
12	Net Profit for the period ( 10 -11 )	203	233	306	296	1047
13	Paid up equity share capital (Face value Rs. 10/-)	1298	1269	1298	1269	1269
14	Reserve Excl. Revaluation Reserve as per Balance Sheet as at 31-03-2008.	-	-	-	-	3232
15	Earning Per share ( EPS) (in Rs.)					
	a) Basic and diluted EPS before Extraordinary Items	1.60	1.84	2.41	2.33	8.35
	Basic and diluted EPS after Extraordinary Items	1.60	1.84	2.41	2.33	8.25
16	Public Shareholding - No. of Shares	-	-	1,01,07,613	98,60,577	98,60,577
	- Percentage of shareholding	-	-	77.84	77.73	77.73

Notes : 1) Segmental Reporting is not applicable as the Company has only one segment.

2) 20 Investors complaints/queries received during the quarter under review and all have been resolved to the satisfaction of the shareholders.

3) Previous year figures are regrouped wherever necessary.

4) Provision for current tax and deferred tax liabilities shall be provided at the end of the year.

5) During this quarter, the Company has allotted 2,99,404 Equity Shares of Rs. 10/- each at a premium of Rs.94/- per share to Mr. Marut R. Patel, a Non Resident Indian, consequent upon option to convert the Equity Warrants allotted to him on 09-04-2007.

6) The above results were reviewed by the Audit committee and taken on record by the Board at its meeting held on 25-10-2008. The Statutory Auditors have carried out a limited review of the results for the quarter ended on 30-09-2008.

For Jyoti Limited

Place : Vadodara  
Date : 25-10-2008.

Rahul Nanubhai Amin  
Chairman & Managing Director