

## FINANCIAL PERFORMANCE

Summarized financial position and performance are as under -

Particulars	FY 2009-10		FY 2008-09		FY 2007-08	
	Amount (Rs. Lakhs)	YoY %	Amount (Rs. Lakhs)	YoY %	Amount (Rs. Lakhs)	YoY %
<b>Profit &amp; Loss Account</b>						
<b>Net Sales</b>	<b>29110</b>	<b>15</b>	<b>25333</b>	<b>22</b>	<b>20762</b>	<b>42</b>
Stock Difference	483		919		585	
Total Expenses (W/O Int+Dep.)	25158		22269		18878	
<b>EBIDTA</b>	<b>3469</b>	<b>62</b>	<b>2145</b>	<b>(13)</b>	<b>2469</b>	<b>35</b>
EBIDTA Margin (%)	11.92%		8.47%		11.89%	
Interest	@1640		793		895	
Bank Charges	463		580		341	
Depreciation	241		196		176	
Other Income	96		56		42	
<b>Profit Before Tax</b>	<b>1221</b>	<b>93</b>	<b>632</b>	<b>(42)</b>	<b>1098</b>	<b>111</b>
PBT Margin (%)	4.19%		2.49%		5.29%	
Tax	414		168		51	
<b>Profit After Tax</b>	<b>807</b>	<b>74</b>	<b>464</b>	<b>(56)</b>	<b>1047</b>	<b>109</b>
PAT Margin (%)	2.77%		1.83%		5.04%	
<b>Balance Sheet</b>						
<b>Equity Share Capital</b>	<b>1298</b>		<b>1298</b>		<b>1269</b>	
Sh./W. App. Money	0		0		174	
Revaluation Reserve	459		467		476	
Other Reserves	4777		4122		3232	
<b>Net Worth (w/o Revaluation Reserve)</b>	<b>6075</b>	<b>15</b>	<b>5420</b>	<b>16</b>	<b>4675</b>	<b>35</b>
Long Term Loans	3128		1726		889	
Short Term Debt (CC+ICD)	6775		4441		3178	
<b>Total Debt</b>	<b>9903</b>	<b>58</b>	<b>6167</b>	<b>52</b>	<b>4067</b>	<b>(19)</b>
<b>Debt-Equity Ratio</b>	<b>1.63</b>		<b>1.14</b>		<b>0.87</b>	
Current Liabilities & Prov.	12617		10271		13009	
<b>Total Outside Liab. (net)</b>	<b>22520</b>		<b>16438</b>		<b>17076</b>	
Capital Employed	15978		11587		8742	
Fixed Assets (Net+ WIP)	5203		3134		2713	
Current Assets	23944		18965		19319	
Investments	134		134		134	
<b>Total Assets</b>	<b>29281</b>		<b>22233</b>		<b>22166</b>	
Face Value of Eq. Sh.(Rs.)	10		10		10	
Earning Per Share (Rs.)	6.22		3.58		8.25	
ROCE (%)	20.80%		17.30%		26.70%	
RONW (%)	13.29%		8.56%		22.40%	