



Jyoti Ltd.

Water • Power • Progress

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CIN : L36990GJ1943PLC000363

30th April, 2018

To,
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai - 400 001

SECURITY CODE: 504076

Sub: Acquisition of Dena Bank debt to Rare Asset Reconstruction Private Limited (RARE ARC)

Dear Sir/Madam,

We wish to inform you that Rare Asset Reconstruction Private Limited (RARE ARC) has acquired the debt of Dena Bank.

The Company is in discussion with RARE ARC for restructuring / resolution of the debt and have submitted restructuring proposal involving repayment of the debt over a period of time and conversion of part of the debt into equity share capital.

This is in compliance with the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

Kindly take above on your record and oblige.

Thanking you,
FOR, JYOTI LIMITED

S. Singhal
Vice President (Legal) &
Company Secretary
(M. No. F8289)

