

JYOTI LIMITED

Nanubhai Amin Marg, Industrial Area,
P.O. Chemical Industries, Vadodara - 390003

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2012

Part-I

(Rs. Lakhs)

Sr. No.	Particulars	3 Months ended on			6 Months ended on		Year Ended on
		30-09-2012 (Unaudited)	30-09-2011 (Unaudited)	30-06-2012 (Unaudited)	30-09-2012 (Unaudited)	30-09-2011 (Unaudited)	31-03-2012 (Audited)
1	a) Net Sales / Income from Operations (Net of excise duty)	9450	7959	8943	18393	14813	50118
	b) Other Operating Income	332	117	70	402	238	655
	Total Income from operations	9782	8076	9013	18795	15051	50773
2	Expenses						
	a) Cost of materials consumed	6005	5572	6097	12102	10416	39569
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	343	(348)	35	378	(573)	(2348)
	d) Employees benefit expense	1365	1155	1062	2427	2070	4401
	e) Depreciation and amortisation expense	212	174	185	397	300	691
	f) Research and Development Expenses	204	175	107	311	321	556
	g) Other Expenses	699	541	568	1267	967	3383
	Total Expenses	8828	7269	8054	16882	13501	46252
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	954	807	959	1913	1550	4521
	<i>Profit Before Interest, Depreciation, Tax & Amortisation (EBIDTA)</i>	1166	981	1144	2310	1850	5212
4	Other Income	52	45	48	100	108	287
5	Profit from ordinary activities before finance cost & Exceptional Items. (3+4)	1006	852	1007	2013	1658	4808
6	Finance cost	1198	815	967	2165	1480	3680
7	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items. (5-6)	(192)	37	40	(152)	178	1128
8	Exceptional Items	-	-	-	-	-	-
9	Net profit/(loss) from ordinary activities before tax (7+8)	(192)	37	40	(152)	178	1128
10	Tax Expense						
	- Current Tax	(8)	7	8	0	35	-
	- Deferred Tax	15	10	11	26	22	282
	- Tax expense for earlier years	-	-	-	-	-	102
11	Net profit/(Loss) from ordinary activities after Tax (9-10)	(199)	20	21	(178)	121	744
12	Extraordinary Items	-	-	-	-	-	-
13	Net profit/(Loss) for the period	(199)	20	21	(178)	121	744
14	Paid up equity share capital (Face value Rs. 10)	1713	1713	1713	1713	1713	1713
15	Reserves Excl. Revaluation Reserve as per Balance Sheet as at 31-03-2012	-	-	-	-	-	9606
16	Earning Per Share (EPS) (in Rs.)						
	a) Basic and diluted EPS before Extraordinary Items	(1.16)	0.11	0.12	(1.04)	0.70	4.34
	b) Basic and diluted EPS after Extraordinary Items	(1.16)	0.11	0.12	(1.04)	0.70	4.34
Part-II							
A	Particulars of shareholdings						
	Public Shareholding						
	- No. of Shares	115,32,327	116,83,223	115,32,327	115,32,327	116,83,223	115,32,327
	- Percentage of shareholding	67.33	68.21	67.33	67.33	68.21	67.33
	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- No. of Shares	NIL	25,87,721	NIL	NIL	25,87,721	25,87,721
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	NIL	47.52	NIL	NIL	47.52	46.24
	- Percentage of shareholding(as a % of the total share capital of the Company)	NIL	15.11	NIL	NIL	15.11	15.11
	b) Non- Encumbered						
	- No. of Shares	55,96,665	28,58,048	55,96,665	55,96,665	28,58,048	30,08,944
	- Percentage of shareholding(as a % of the total shareholding of promoter and promoter group)	100	52.48	100	100	52.48	53.76
	- Percentage of shareholding(as a % of the total share capital of the Company)	32.67	16.68	32.67	32.67	16.68	17.57
	Particulars	3 Months ended on 30-09-2012					
B	Investor complaints						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					



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(Rs. Lakhs)

Statement of Assets and Liabilities	As at 30-09-2012 (Unaudited)	As at 31-03-2012 (Audited)
A Equity and Liabilities		
1 Shareholders' Funds		
a) Share Capital	1713	1713
b) Reserves and Surplus	9866	10048
Sub-total - shareholders' funds	11579	11761
2 Non-current liabilities		
a) Long-term borrowings	12662	8496
b) Deferred tax liabilities (net)	447	421
c) Other long-term liabilities	2967	2700
d) Long-term provisions	695	650
Sub-total - Non-current liabilities	16771	12267
3 Current liabilities		
a) Short-term borrowings	16840	11428
b) Trade payables	13524	23249
c) Other current liabilities	12291	11185
d) Short-term provisions	477	477
Sub-total - Current liabilities	43132	46339
Total Equity and Liabilities	71482	70367
B Assets		
1 Non-current assets		
a) Fixed Assets (including Capital Work-in-Progress)	13446	12374
b) Non-current investments	134	134
c) Long-term loans and advances	2905	2283
Sub-total - Non-Current assets	16485	14791
2 Current assets		
a) Inventories	7462	6895
b) Trade receivables	39704	40529
c) Cash and cash equivalents	2766	4428
d) Short-term loans and advances	4879	3494
e) Other current assets	186	230
Sub-total - Current assets	54997	55576
Total Assets	71482	70367

Notes :

- 1) Segmental Reporting is not applicable as the Company has only one segment.
- 3) Previous year figures are regrouped wherever necessary.
- 4) The above results, as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 08-11-2012. The Statutory Auditors have carried out a limited review of the results for the quarter ended on 30-09-2012.



Place : Vadodara
Date : 08-11-2012

For Jyoti Limited

Rahul Nanubhai Amin
Chairman & Managing Director